



# USDA BROILER MARKET NEWS REPORT

ISSN 1522-0567

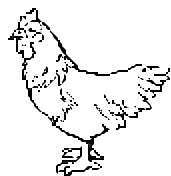
MONDAY,  
JULY 08, 2002  
VOL. 49 NO. 81

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch



## NATIONAL BROILER MARKET AT-A-GLANCE

Majority prices were irregular, but mostly unchanged when compared to previous week. Trade sentiment was steady at best. Demand covered the full range with best movement for fast food and delis; however, some caution remained as market displayed a wait and see stand. Supplies were at least sufficient for trade needs. In the parts structure, trading was limited with regular commitments sufficient and some refilling following the holiday. Supplies of all items were at least adequate or available. In production areas, live supplies were moderate at weights in a full range.

**Final report** of prices negotiated for trucklot sales of ready-to-cook broiler/fryers delivered to first receivers at major market areas week of 07/08/02-07/13/02 (cents per lb)

AREAS	US GRADE A		COMPOSITE		
	MAJORITY	WTD	LOADS	WTD	LOADS
		AVG		AVG	
(Includes branded product)					
Bos/New Eng	47.00-52.00	50.79	14	53.42	23
Chicago	48.00-51.00	51.13	43	52.92	82
Cincinnati	TFEWR	—	—	54.76	21
Cleveland	TFEWR	—	—	62.72	9
Denver	68.50	68.50	16	66.53	19
Detroit	50.00	51.20	15	52.58	40
Los Angeles	69.00	66.56	69	64.10	139
New York	50.00-52.00	51.00	22	53.37	42
Philadelphia	49.00-51.00	50.45	11	51.50	23
Pittsburgh	49.00-52.00	50.60	10	56.49	52
St. Louis	50.00-50.50	50.08	20	51.52	40
San Francisco	69.50	68.29	29	65.76	71

### Composite 12 City Weighted Average

Loads	07/08/02	Change/Last Wk	07/01/02	07/09/01
561	57.29	-0.09	57.38	60.48

**WOG BROILERS** (without giblets) - prices paid per lb delvd to first receivers in trucklot and less than trucklot quantities.

REGIONS	MAJORITY	WTD AVG	LOADS
East	55.00-57.00	55.96	29
Central	51.00-57.50	55.75	67
West	49.00-59.00	56.83	47

### Southeast Area FOB Dock Equivalent

Mississippi	63.00-64.50	63.39	82
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**GEORGIA F.O.B. DOCK PRICES** Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 64.25 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
1,144	48.00-66.50	62.95

The Georgia f.o.b. dock confirmed final weighted average prices on ice packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	176.00	1,223
BREASTS - B/S	153.00	4,521
BREASTS - WHOLE	83.00	1,152
THIGH MEAT - B/S	73.50	673
LEG QUARTERS	21.00	8,390
WINGS	53.00	2,954

THIS INFORMATION IS SUPPLIED BY THE GEORGIA DEPARTMENT OF AGRICULTURE'S POULTRY MARKET NEWS SERVICE.

**NORTHEAST REGION BROILER/FRYER** Trucklot buying activity was generally fair at best as dealers entered the week cautious and unaggressive. Offerings of all sizes were available. Movement through retail and distributive channels was light. The market tone was no better than steady. In the parts complex, breast items were at least adequate. Dark meat cuts and wings were fully sufficient.

**SOUTHERN REGION BROILER/FRYERS** Trade sentiment was steady at best. Demand following the weekend was no better than moderate with holiday interest not up to expectations. Supplies were usually sufficient to satisfy trade needs. In the parts structure, dark meat was fully adequate to ample and difficult to place, breast items and wings were available. In production areas, live supplies were moderate at mixed, but mostly desirable weights.

**WESTERN REGION BROILER/FRYERS** Final majority prices were unchanged from last Monday's levels. Trade sentiment was about steady with trading reported at unchanged to higher prices for this week's delivery. Buying interest was moderate. Offerings started the week in fair balance with current needs. Retailer demand was fairly good overall. Dealers reported moderate weekend carryovers. Reported parts trading: leg quarters in bulk 19.5-20.5 and 4/10s mainly 19-22, breast 84-93 bone-in and boneless 139-145. The Los Angeles negotiated WOG weighted average was 52.61 up .40 from last week with the volume reported at 36 loads up 6 percent.

**MIDWEST REGION BROILER/FRYER** Final majority prices for this week's deliveries were unchanged to slightly higher into St. Louis, unchanged elsewhere from last Monday's final majority. The market tone on whole fryers was steady. Offers adequate for the wait and see buyer attitude. Retail and food service demand was mixed, light to good: retail demand mostly moderate and food service generally fairly good. Floor stocks were adequate. Weights mixed. Trading on parts was irregular with some restocking efforts noted on breast items. Supplies sufficient with dark meat and wings plentiful. The market tone was barely steady on dark meat and wings, steady on the balance.

**DELMARVA BROILER/FRYERS** Movement of ready-to-cook whole birds was mostly light to fair following the weekend. Seller offerings were more than sufficient for trade needs. Live supplies were moderate; weights were in a full range of light to heavy. Processing schedules were moderate to moderately heavy. Less than trucklot asking prices were generally unchanged. Trade sentiment was steady at best. In the parts complex, breast items were generally noted as adequate and clearing satisfactorily. Other items were at least adequate.

\*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

U.S. GRADE A	
RANGE	46-67
WEIGHTED AVERAGE	53.32
NO. OF BOXES	9,048

\*8 of 8 plants reporting.

**NORTHEAST BROILER/FRYER PARTS** Trucklot buying activity was no better than fair entering the week as dealers cautiously assessed the market. Offerings of breast items were sufficient. Dark meat cuts and wings were at least adequate. Movement through retail and distributive channels was generally fair at best. The market tone was about steady.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	NEGOTIATED	CURRENT TRADING	WTD AVG	VOLUME /LBS
BREAST - B/S		140-145	145.99	535,600
TENDERLOINS		105-110	102.85	99,360
BREAST - WITH RIBS		78-79	86.27	158,420
BREAST - LINE RUN		78	80.11	161,200
LEGS		32-33	33.23	233,400
LEG QUARTERS (BULK)		20-21	20.40	786,800
DRUMSTICKS		34-35	36.13	112,550
THIGHS		18-19	24.24	148,300
B/S THIGHS		68-69	69.17	66,800
WINGS (WHOLE)		53-54	57.54	339,160
BACKS AND NECKS (STRIPPED)		10-12	12.51	29,720
LIVERS (5 POUND TUBS)		15-20	16.75	9,720
GIZZARDS (HEARTS)		30-35	39.14	29,120

INCLUDES NY CITY METROPOLITAN AREA, N. NJ, MA, CT, RI, AND PA (NORTHEAST OF HARRISBURG).

\* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

\*\* WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

**ARKANSAS BROILER/FRYER PARTS** F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	LBS (000)	RANGE	MAJORITY	WT. AVG
BREAST - B/S	1,511	125.00-149.00	127-135	132.06
TENDERLOINS	249	96.00-197.00	108-110	112.18
BREAST - WITH RIBS	162	76.00-93.00	76	80.30
FRONT HALVES	200	54.00-56.00	-	55.20
LEGS	NO TRADING REPORTED	-	-	-
LEG QUARTERS (BULK)	696	15.00-18.00	15-16	15.21
LEG QUARTERS (4/10)	1,808	17.00-18.00	18	17.93
WINGS (WHOLE)	147	40.00-74.00	40-42	44.27
DRUMSTICKS	NO TRADING REPORTED	-	-	-
THIGHS	801	14.00-37.00	14-16	15.14

#### ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATE	ACTUAL	AVG WTS	ACTUAL	AVG WTS
	07/08	07/04	07/04	07/01	06/27
ALA	4,097	(A)	(A)	3904	4.98
ARK	5,499	(A)	(A)	5370	4.85
DELMARVA	2,664	(A)	(A)	2377	5.14
KY-LA-TN	1,998	(A)	(A)	2015	4.54
MISS	2,911	(A)	(A)	2879	5.35
NC	1,364	(A)	(A)	2687	5.96
TEXAS	2,433	(A)	(A)	2367	4.81
TOTAL	20,966	9,034	5.12	21,599	5.08
MON-TUE	20,966(B)			21,599(B)	

(A) Not published to avoid disclosing individual operations

(B) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 08-Jul 2002 is estimated to be 31,368,000 down 3.22 percent from a week ago and up 0.92 percent from a year ago.

(Last week 32,411,000 last year 31,083,000)

**SOUTHERN STATES BROILER/FRYER PARTS** F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	(000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S	900	128.00-220.00	139-142	140.68
TENDERLOINS	105	110.00-195.00	110-115	139.00
BREAST - LINE RUN	76	84.00-86.00	-	84.26
FRONT HALVES	TOO FEW TO REPORT			
LEGS	88	22.00-37.00	22-23	23.49
LEG QUARTERS (BULK)	421	13.50-19.00	14-16	16.05
LEG QUARTERS (4/10)	1,247	15.50-26.00	19-21	20.37
WINGS (WHOLE)	287	47.00-55.00	52-54	53.48
WINGS (CUT)	491	61.00-74.00	61-64	64.89
DRUMSTICKS	69	37.00-43.50	-	37.83
THIGHS	TOO FEW TO REPORT			
B/S THIGHS	TOO FEW TO REPORT			

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WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR JUL 08, 2002 — F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
35.75 - 41.50	39.75	39.62

**MIDWEST REGION BROILER/FRYER** ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 08-JUL - 12-JUL 2002 CENTS PER POUND

	Price Per Lb.	Mostly
BREAST - B/S	130.00 - 157.00	137.00 - 145.00
BREAST - LINE RUN	79.00 - 101.00	79.00 - 85.00
LEGS	27.00 - 42.00	-
LEG QUARTERS (BULK)	16.00 - 26.00	17.00 - 18.00
DRUMSTICKS	25.00 - 42.00	-
THIGHS	17.00 - 42.00	-
WINGS (WHOLE)	43.00 - 63.00	48.00 - 50.00
BACKS AND NECKS (STRIPPED)	10.00 - 20.00	-
LIVERS	25.00 - 42.00	-
GIZZARDS (HEARTS)	35.00 - 45.00	-

#### SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP - WHOLE	81
WOGS 2# & UP - CUT UP 8&9 PIECES	84-88

FROZEN HENS 5# & UP  
FROZEN DUCKS  
FROZEN SQUABS 589

#### DELIVERED TO RETAILERS IN SOUTHERN CALIFORNIA (L.A. AREA)

	RANGE
FRESH FRYERS	91-93
ROASTERS 4# & UP	80-95

HENS UNDER 5#  
HENS OVER 5#  
DUCKS  
RABBITS-WHOLE  
RABBITS-CUT UP

#### SAN FRANCISCO PROCESSED POULTRY

#### DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FRESH FRYERS	ICE PACK 94-95
	DRY PACK 96-103
ROASTERS 4# & UP	ICE PACK 104-113
	DRY PACK 113
HENS OVER 5#	DRY PACK
	ICE PACK 94-98
DUCKS	152-166

**EASTERN REGION MECHANICALLY SEPARATED CHICKEN**

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

05-JUL-2002				
CHICKEN				
PRICES (Cents per Pound)				
FAT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	-	-	-	-
WTD AVERAGE				

**CHICKEN WITH SKIN ADDED** PRICES VOLUME  
(Cents per Pound)

FAT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	12.00-16.00	13.50-14.00	964,000	364,000
WTD AVERAGE	15.43	13.54		
15-20%				
RANGE	12.00-15.50	9.00-15.00	858,000	208,000
WTD AVERAGE	13.75	11.65		
20% OR MORE				
RANGE	-	-	-	-
WTD AVERAGE				

\* INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

**SOUTH CENTRAL HEAVY LIVE HEN** Weighted average prices were slightly higher compared to the past week. Demand for spent heavy hens was moderate with offerings at least adequate for needs. Finished sales were fair with scheduling back to normal following the holiday week. Trade sentiment was generally steady.

HEAVY TYPE HENS (7 POUNDS AND UP) \*

FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 08-JUL-02

	RANGE	MAJORITY	WTD
	CENTS/LB.		AVG
AT FARM BUYER LOADING	5.5-11.5	8-9	9.13

\*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

**CENTRAL REGION MECHANICALLY SEPARATED CHICKEN**

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

05-JUL-2002				
CHICKEN				
PRICES (Cents per Pound)				
FAT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	-	-	-	-
WTD AVERAGE				

**CHICKEN, WITH SKIN ADDED** PRICES VOLUME  
(Cents per Pound)

FAT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	16.00-18.00	13.00	120,800	-
WTD AVERAGE	17.00	13.00		
15-20%				
RANGE	12.50-13.50	10.00-13.00	1,285,200	81,600
WTD AVERAGE	13.00	11.46		
20% OR MORE				
RANGE	-	-	-	-
WTD AVERAGE				

\* INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

**SOUTHEAST HEAVY LIVE HEN** Majority prices were unchanged when compared to a week earlier. Demand was moderate but generally un-aggressive for the mostly fully adequate offerings. Processing schedules were reported as normal for next week. Finished product supplies were irregular but were generally sufficient for trade needs. The undertone was steady.

HEAVY TYPE HENS (7 POUNDS AND UP) \*FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 08-JUL-02.

	RANGE	MAJORITY	WTD	AVG
	CENTS/LB.			
AT FARM BUYER LOADING	5.75-10.5	8-9		8.60
AT FARM PRODUCER LOADING	TOO FEW TO REPORT			
FOB PLANT	TOO FEW TO REPORT			

\*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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